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the said notes described in Sub-Section 3.01(a) will be and constitute an event of default under the Original Trust Deed, and that in the event thereof, the Trustee may exercise any or all of the rights or powers granted to the Trustee under the Original Trust Deed in the event of such default.

ARTICLE V:

5.01 The term "Original Trust Deed" as used in this Twenty-Seventh Supplemental Indenture includes the Original Trust Deed and all Indentures supplemental thereto and all other terms used in this Twenty-Seventh Supplemental Indenture, which are defined in the Original Trust Deed, shall have the meanings specified therein unless the context of this Twenty-Seventh Supplemental Indenture otherwise requires.

IN WITNESS WHEREOF the parties hereto have hereunto executed these presents the day and year first above written.

[Handwritten signatures]
[Handwritten signatures]

MINI-SKOOLES LIMITED

by *[Signature]*

by _____

MONTREAL TRUST COMPANY

by *[Signature]*
ASSISTANT - MANAGER

by *[Signature]*
ASSISTANT SECRETARY

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